



COUNTY OF EL DORADO
Recorder - Clerk - Commissioner of Civil Marriages

Janelle K. Horne, Recorder-Clerk
Catrina M. Christensen, Asst. Recorder-Clerk

TRANSFER TAX AFFIDAVIT

Recording reference number: _____

I claim that the document presented with this affidavit is exempt from Documentary Transfer Tax.

1. Property Address/Location: _____

2. Is this a foreclosure or a trustee sale to foreclosing beneficiary? [] Yes [] No (If no, proceed to #3)

3. Is this a lease with a remaining term equal to or greater than 35 years:

[] Yes (Attach copy of terms or summary) [] No (If no proceed to #4)

4. Is this a gift in whole or in part? [] Yes If yes, enter full market value here \$_____ [] No

Name of Transferor/Donor: _____

Name of Transferee/Donee: _____

Please be aware that certain gifts may trigger a Federal Gift Tax. In such cases, the Transferor (Donor) may be required to file a Federal Gift Tax Return with the Internal Revenue Service. The information stated in this document may be given to and used by governmental agencies including the Internal Revenue Service.

I, as the Transferor (Donor) named above declare under the penalty of perjury, that I have read and acknowledge that a Federal Gift Tax may be triggered.

If a Deed of Trust (Loan) follows this document, I guarantee that no payoff of an existing loan has been made, nor am I receiving value of any kind.

Transferor/Donor: _____

5. Do you contend that no transfer tax is due for a reason not explained above? [] Yes [] No (If no, proceed to #6)
If yes, explain fully (1) the nature of this transaction and the reason you contend no tax is due and (2) the reason you contend no documentary transfer tax is due. (Use additional paper(s), records or documents, if necessary (ie. Tax Returns, Entity Formation Documents that support #6)

[Empty box for explanation of no tax due]

6. Complete the following and calculate tax
Documentary Transfer Tax is \$.55 per \$500.00
Consideration Paid: \$_____
Tax Due: \$_____

7. Contact Information - Name: _____ Phone: _____
Mailing Address: _____

I declare or affirm under penalty of perjury that the foregoing is true and correct.

Signature of New Owner: _____ Date: _____

WARNING - ANY PERSON WHO MAKES ANY MATERIAL MISREPRESENTATION OF FACT FOR THE PURPOSE OF AVOIDING ALL OR ANY PART OF THE DOCUMENTARY TRANSFER TAX IS GUILTY OF A MISDEMEANOR.

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