

COUNTY OF EL DORADO
RECORDER CLERK - REGISTRAR OF VOTERS - VETERANS AFFAIRS
William E. Schultz



Recorder-Clerk
Commissioner of Civil Marriages
360 Fair Lane
Placerville CA 95667
www.edcgov.us/countyclerk/
Phone: 530.621.5490
Jane Kohlstedt
Assistant Recorder-Clerk

Registrar of Voters
2850 Fairlane Court
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Phone: 530.621.7480 Fax: 530.626.5514
Linda Webster
Assistant Registrar of Voters

Veterans Affairs Office
130 Placerville Drive,
Placerville CA 95667
www.edcgov.us/veterans/
Phone: 530.621.5893
William E. Schultz
Veterans Affairs Interim Dept. Head
Ed Swanson
Veterans Service Officer

TRANSFER TAX AFFIDAVIT

DOCUMENT SERIES NUMBER: _____

I CLAIM THAT THE DOCUMENT PRESENTED WITH THIS AFFIDAVIT IS EXEMPT FROM DOCUMENTARY TRANSFER TAX.

1. LOCATION OF PROPERTY

Address: _____

2. IS THIS A FORECLOSURE OR A TRUSTEE SALE TO FORECLOSING BENEFICIARY? Yes No (If no proceed to section #3)

3. IS THIS A LEASE WITH A REMAINING TERM EQUAL OR GREATER THAN 35 YEARS:
Yes (If yes provide copy of terms or summary) No (If no, proceed to #4)

4. IS THIS A GIFT IN WHOLE OR IN PART? Yes No
If yes, enter the fair market value here \$ _____

Name of Transferor/Donor: _____

Name of Transferee/Donee: _____

Please be aware that certain gifts may trigger a Federal Gift Tax. In such cases the Transferor (Donor) may be required to file a Federal Gift Tax Return with the Internal Revenue Service. Please also be aware that information stated on this document may be given to and, used by governmental agencies, including the Internal Revenue Service.

I, as the Transferor (donor) named above declare under penalty of perjury, that I have read paragraph #4 and acknowledge that a Federal Gift Tax may be triggered.

If a Trust Deed (loan) follows this document I guarantee that no payoff of an existing loan has been made nor, am I receiving value of any kind.

Grantor: _____,

5. DO YOU CONTEND THAT NO TRANSFER TAX IS DUE FOR A REASON NOT EXPLAINED ABOVE?
Yes No (If no proceed to #6)

If yes, explain fully:

(1) The nature of this transaction and the reason you contend no tax is due

(2) The reason you contend no transfer tax is due. (Use additional papers if necessary and attach copies of records or documents. (i.e. Tax returns, Entity Formation Documents that support claim 6.)

6. Complete the following and calculate the tax below:

a. Consideration Paid

\$ _____

Documentary Transfer Tax is \$.55 per \$500.00 TAX DUE:

\$ _____

7. CONTACT INFORMATION

a. NAME OF CONTACT PERSON: _____

b. TELEPHONE NUMBER: _____

c. MAILING ADDRESS: _____

I DECLARE OR AFFIRM UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

SIGNATURE OF NEW OWNER/DATE OF EXECUTION: _____

WARNING

ANY PERSON WHO MAKES ANY MATERIAL MISREPRESENTATION OF FACT FOR THE PURPOSE OF AVOIDING ALL OR ANY PART OF THE DOCUMENTARY TRANSFER TAX IS GUILTY OF A MISDEMEANOR.